UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF NEW YORK

In re:

The Diocese of Rochester,

Case No.: 19-20905 (PRW)

Chapter 11

Debtor.

CERTIFICATE OF NO OBJECTION WITH RESPECT TO THE MONTHLY FEE STATEMENT OF BOND, SCHOENECK & KING, PLLC FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE DIOCESE OF ROCHESTER FOR THE PERIOD NOVEMBER 1, 2024 THROUGH NOVEMBER 30, 2024

Pursuant to this Court's Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Members of Official Committees [Docket No. 318] (the "Interim Compensation Order")¹, the Supplement and Modification to Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Members of Official Committees [Docket No. 545] (the "Supplement") and the Order Appointing Independent Fee Examiner and Establishing Related Procedures for the Review of Fee Applications of Retained Professionals [Docket No. 2870] (collectively, the "Interim Compensation Orders"), the undersigned hereby certifies that on February 21, 2025, Bond, Schoeneck & King, PLLC filed its Monthly Fee Statement of Bond, Schoeneck & King, PLLC for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to The Diocese of Rochester for the Period November 1, 2024 through November 30, 2024 [Docket No. 2960] (the "November Monthly Fee Statement"); and as of the date hereof, Bond has received no Objections to the November Monthly Fee Statement.

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¹ Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Interim Compensation Order.

Accordingly, pursuant to the Interim Compensation Orders, The Diocese of Rochester is authorized to pay on an interim basis eighty percent (80%) of Bond's fees and one hundred percent

(100%) of Bond's expenses, as reflected in the November Monthly Fee Statement.

Dated: March 17, 2025 BOND, SCHOENECK & KING, PLLC

By: /s/ Charles J. Sullivan, Esq.

Stephen A. Donato, Esq. Charles J. Sullivan, Esq.

Grayson T. Walter, Esq.

One Lincoln Center

Syracuse, New York 13202-1355

Telephone: (315) 218-8000 Emails: sdonato@bsk.com

csullivan@bsk.com
gwalter@bsk.com

Attorneys for The Diocese of Rochester